

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **August 2, 2022**

LogicMark, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-36616
(Commission File Number)

46-0678374
(IRS Employer
Identification No.)

LogicMark, Inc.
2801 Diode Lane
Louisville, KY 40299
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(502) 442-7911**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class | Trading Symbol(s) | Name of each exchange on which registered |
|--|-------------------|---|
| Common Stock, par value \$0.0001 per share | LGMK | The Nasdaq Stock Market LLC |

Item 7.01 Regulation FD Disclosure.

On August 2, 2022, LogicMark, Inc. (the “Company”) commenced using an investor presentation, a copy of which is attached hereto as Exhibit 99.1, in connection with presentations to prospective investors, analysts and others and expects to post such presentation to the investor page of its website at <https://investors.logicmark.com/events-and-presentations>.

The information in this Item 7.01 of this Current Report on Form 8-K (this “Form 8-K”) , including the information set forth in Exhibit 99.1, is deemed to be “furnished” and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), and shall not be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act. The information set forth in this Item 7.01 of this Form 8-K and Exhibit 99.1 shall not be deemed an admission as to the materiality of any information in this Form 8-K that is required to be disclosed solely to satisfy the requirements of Regulation FD.

Forward-Looking Statements

Exhibits 99.1 attached hereto contain, and may implicate, forward-looking statements regarding the Company, and include cautionary statements identifying important factors that could cause actual results to differ materially from those anticipated.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description |
|--------------------|---|
| 99.1 | August 2022 Investor Presentation (furnished herewith) . |
| 104 | Cover Page Interactive Data File (embedded within the Inline XBRL document) |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 2, 2022

LogicMark, Inc.

By: /s/ Mark Archer

Name: Mark Archer

Title: Chief Financial Officer



Investor Presentation

August 2022



Safe Harbor



This presentation of LogicMark, Inc. (NASDAQ: LGMK) (the “Company” or “our”) may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. The words “believe,” “expect,” “anticipate,” “should,” “could” and other expressions that indicate future events and trends identify forward-looking statements. These expectations are based upon many assumptions that we believe to be reasonable, but such assumptions ultimately may prove to be materially inaccurate or incomplete, in whole or in part and, therefore, undue reliance should not be placed on them. Actual results could differ materially from those projected or indicated in the forward looking statements as a result of a number of risks and uncertainties identified and discussed from time to time in the Company’s filings with the Securities and Exchange Commission (the “SEC”), including those described in “Risk Factors” in our Annual Report on Form 10-K for the year ended December 31, 2021 filed with the SEC on April 15, 2022, as revised or updated for any material changes described in any subsequently-filed Quarterly Reports on Form 10-Q, and Current Reports on Form 8-K. These forward-looking statements are not a guarantee of future performance. Statements made herein are as of the date of this presentation and should not be relied upon as of any subsequent date. Except as may be required by applicable securities laws, we do not undertake any obligation to revise or update any forward-looking statements contained in this presentation.

Investment Highlights

- Growing demand in an industry ripe for disruption.
- Only public company pureplay in burgeoning category: Remote Activity Monitoring.
- GSA contract and long partnership with the Veterans Health Administration can be leveraged for sales to additional governmental agencies.
- New management team and Board with technology background and experience to execute a growth strategy.
- Strong balance sheet with \$11+ million in cash and no debt.



About Us

LogicMark, Inc. is a provider of personal emergency response systems (PERS), health communications devices, and technology for the growing care economy.

- ▶ The Company's devices give people the ability to receive care at home and confidence to age in place.
- ▶ LogicMark revolutionized the PERS industry by incorporating two-way voice communication technology directly into its medical alert pendant and providing this life-saving technology at a price point everyday consumers can afford.
- ▶ The Company's PERS technologies are sold through the United States Veterans Health Administration and dealers/distributors.
- ▶ LogicMark has been awarded a contract by the U.S. General Services Administration that enables the Company to distribute its products to federal, state, and local governments.



Company History

- December 2005:
LogicMark LLC formed to address PERS space
- February 2012:
NXT-ID formed as a holding company
- August 2013:
NXT-ID listed on NASDAQ
- July 2016:
NXT-ID acquires LogicMark LLC
- September 2019:
Final spin-off of unrelated business
- June 2021:
Chia-Lin Simmons appointed CEO
- February 2022:
Company renamed LogicMark, Inc. to reflect focus on remote activity monitoring (NASDAQ: LGMK)





What problem are we trying to solve?

Our healthcare system & security devices
are not set up to support today's silver
tsunami & sandwich generation



We are in the midst of a silver tsunami

10,000 baby boomers turn
65 daily

- ~ \$24 Billion Care Economy Market Opportunity
- 90% of those 50+ years old want to age in place*
- Total aging-in-place market is expected to grow at 13% CAGR
- Boomers are comfortable & reliant on technology

*<https://www.globenewswire.com/news-release/2021/05/10/2226492/0/en/NEARLY-90-OF-AMERICANS-AGE-50-AND-OLDER-WANT-TO-AGE-IN-PLACE.html>
<https://www.census.gov/newsroom/press-releases/2018/cb18-41-population-projections.html>
<https://www.prh.org/resources/fact-sheet-aging-in-the-united-states/>

Emergency Response Solutions are Inadequate

Little innovation in 35+ years

- 1 in 4 adults live with a disability
- Each year 1 in 4 adult 65+ fall & current fall technology generates many false positives
- Personal Emergency Response Systems (PERS) predominantly run by home security companies
- Unattractive wearables
- Little expertise in communications, technology, IoT, or wearables





Our Mission Statement

To protect the personal experience
of living life to the fullest

The background features a close-up of two hands cupping a heart. The image is overlaid with a blue-to-purple gradient. In the top right and bottom left corners, there are decorative elements consisting of overlapping semi-circles in shades of green, yellow, and purple.

Our Purpose

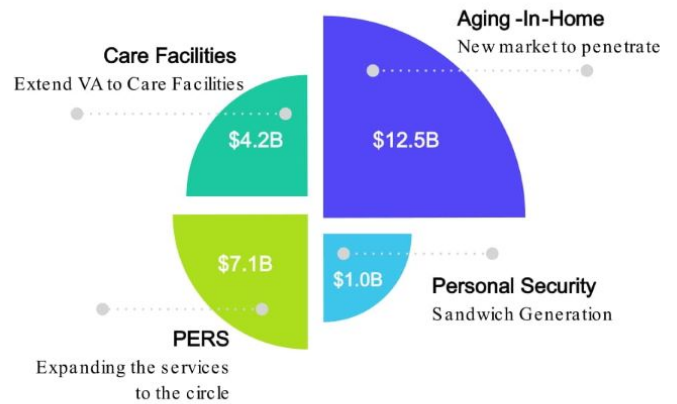
Build technology to connect,
manage & monitor a loved one's
health & safety remotely

The Rise of the Care Economy

Boomers & their family caretakers need new solutions to offset the lack of healthcare labor & the desire to age in place

- The Care Economy is the money we put into caring for people throughout their life
- Sits at the intersection of several macro-forces:
 - The future of work
 - Social determinants of health
 - Aging population
 - Sandwich generation
 - AND at the intersection of some of the biggest trends: consumer tech, family tech, home healthcare

LogicMark's Target Addressable Market (TAM)



COVID-19 has Accelerated Health Tech

Need for monitoring services has increased

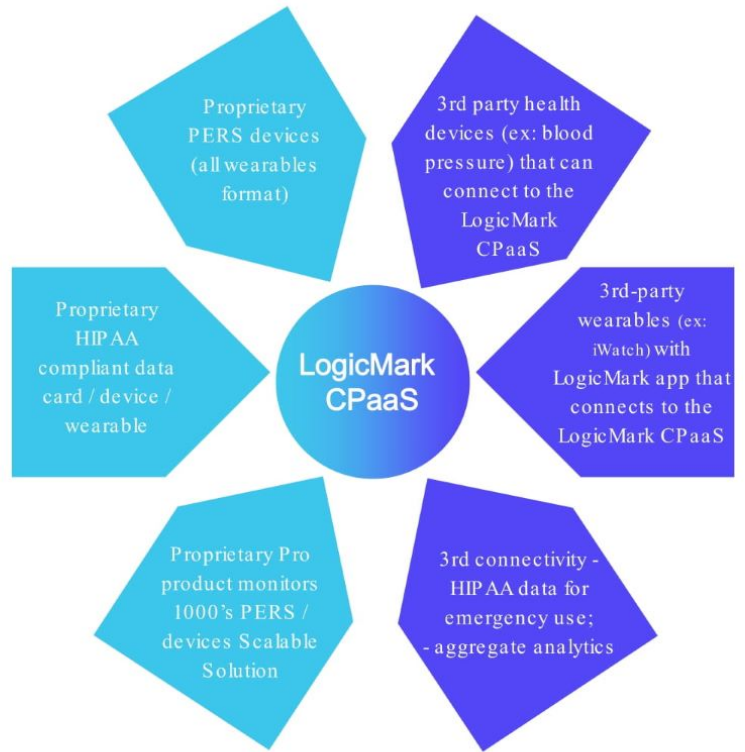
- National shortage of 151,000 caregivers will exist by 2030
- 355,000-caregiver shortfall estimated by 2040
- Use of telehealth has increased from 11% in 2019 to 76% in 2021



<https://homehealthcarenews.com/2021/07/report-sheds-new-light-on-coming-caregiver-crisis/>

Caring Platform as a Service

Care giver-centric platform



Our current products

More than 500,000 units sold to-date



Guardian Alert 911+

- Two-way voice via pendant
- 911 direct-dial
- Cellular connection
- 6-12 month rechargeable battery life
- No monthly fee



Guardian Alert 911

- Two-way voice via pendant
- 911 direct-dial
- Landline connection
- 6-9 month rechargeable battery life
- No monthly fee



Freedom Alert

- Two-way voice via pendant
- Dial friends, family and caregivers
- 911 forwarding
- Landline connection
- 6-12 month rechargeable battery life
- No monthly fee

Why We Win

Building a Care Village with proprietary technology

- **Data:** Care-focused integration of sensing, signal processing, and multiple devices and environments into a complete care system for a person being monitored
- **Community:** Connecting caretakers to online/offline people & resources for support

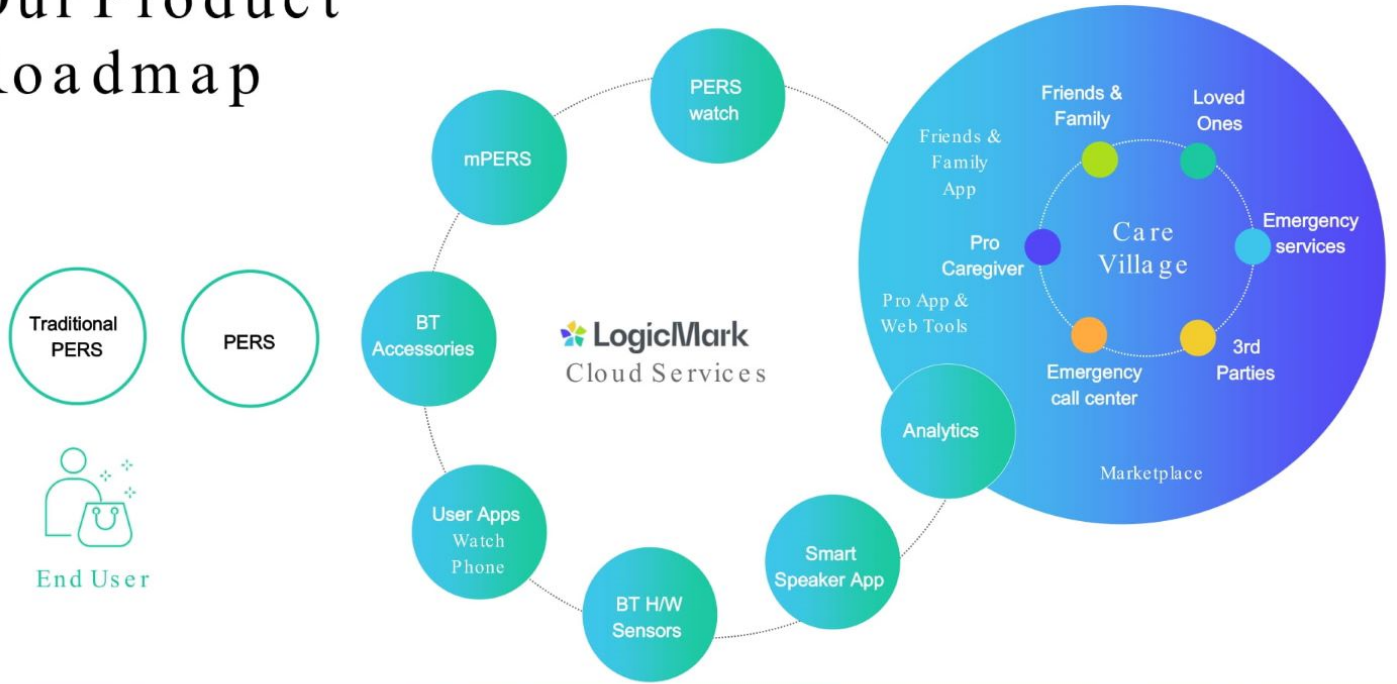


Our Future Products

- **Connected app/software -based products**
 - Software-first remote activity monitoring that collects data for predictive analytics
 - Embedded in best-in-class devices
 - Subscription-based model
- **Wearables**
 - Hardware designed to set a new standard in the industry
 - Watches, pendants and other form factors that people will want to wear
- **Enterprise monitoring products**
 - Built for nursing homes, hospitals and care facilities
 - Includes core features plus admin dashboard, levels of permission, staff management tools, etc.



Our Product Roadmap



How We are Different from Competitors

- Only pureplay publicly traded PERS provider
- Tech-centric leadership
- Portfolio of patents & expertise in senior tech
- Focused on innovating beyond the PERS market





B2G

Grow existing government footprint through GSA contract



B2C

NEXT

Launch new DTC solutions July 2022. Subscription services coming



B2B

NEW

Distribute to large business institutions (e.g. hospital & in-home care networks)

Our Business Model

Evolving from a PERS hardware business into a technology company

Management Team



Chia-Lin Simmons
Chief Executive Officer

- Over 25 years experience building new products, launch and scaling them to the mass market. Leadership positions with Google, Amazon, Audible & AOL Time Warner.



Guy Marsala
Chief Sales Advisor

- Sales leadership experience at American Hospital Supply & Pepsico. Worked as CEO/COO in both turnaround & growth companies.



Mark Archer
Chief Financial Officer

- Over 30 years experience as CFO in both public & private companies. Worked as CEO in both growth & technology companies.



Bennett Porter
Chief Marketing Advisor

- Over 25 years of marketing experience with leadership positions at Calm, SurveyMonkey & Yahoo!. Works with start-ups to help build new categories & expand markets.



Ken Hoskins
Vice President, Operations

- Nearly 10 years of service with LogicMark. Responsible for customer service, fulfillment & supply chain.



Rafael Saaverda
Vice President, Engineering

- Experience leading globally distributed engineering & product development teams. Holder of patents in geo-spatial, mobile, analytics & blockchain technologies.

New Board of Directors



John Pettit
Board Chair

- Close to 40 years experience in the tech space, with e-commerce & SaaS expertise. Has had four successful exits as CTO of technology start-ups. Holder of patents covering fraud detection & systems to deliver digital products.



Barbara Gutierrez
Audit Committee Chair

- Over 30 years experience in senior financial roles in both public & private companies. Serves as CFO at InnovAge, an integrated care delivery company for seniors. Undergraduate degree in accounting, certified public accountant, Deloitte alum.



Sherice Torres
Comp Committee Chair

- Over 25 years of experience in strategic marketing & brand management. Marketing leadership positions with Meta, Google, and Nickelodeon. Serves on the Board of Advance Auto Parts.

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Historical Key Metrics

Stock & Financial Summary



| Stock Symbol: LGMK | NASDAQ CM |
|--|------------------|
| Stock Price ⁽¹⁵⁸²²⁾ | \$1.30 |
| 52 Week Range | \$1.03 - \$13.90 |
| Average Daily Volume | 91,430 |
| Common Shares Outstanding ⁽⁴¹²²²⁾ | 9.6M |
| Market Capitalization | \$12.5M |
| 2021 Revenue | \$10.0M |
| Cash ⁽⁶⁺¹²⁷¹²¹⁾ | \$11+M |



▀ **LogicMark, Inc.**
NASDAQ: LGMK

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▀ **IR Contact Information / CORE IR**
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www.logicmark.com



Thank you.