## SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

## **SCHEDULE 13G**

(Rule 13d-102) (Amendment No. 4)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED **PURSUANT TO RULE 13d-2(b)** 

# LogicMark Inc. (Name of Issuer)

Common Stock, par value \$0.0001 per share (Title of Class of Securities)

> 67091J404 (CUSIP Number)

**December 31, 2022** (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

⊠ Rule 13d-1(b)

☐ Rule 13d-1(c)

☐ Rule 13d-1(d)

1				
	I.R.S. IDEN	HH	CATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	
	Anson Funds	s Ma	inagement LP	
2	2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*			
	(a) □ (t	o) [		
3	SEC USE O	NLY		
4	CITIZENSH	IIP C	OR PLACE OF ORGANIZATION	
	Texas			
		5	SOLE VOTING POWER	
			0	
IN	UMBER OF SHARES	6	SHARED VOTING POWER	
	NEFICIALLY			
OWNED BY			987,399	
EACH REPORTING PERSON		7	SOLE DISPOSITIVE POWER	
			0	
	WITH	8	SHARED DISPOSITIVE POWER	
			987,399	
9	AGGREGAT	ΓΕ Α	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	987,399			
10	CHECK BO	X IF	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*	
11	PERCENT C	OF C	CLASS REPRESENTED BY AMOUNT IN ROW 9	
	9.9% **			
12		EPO	PRTING PERSON*	
	IA. PN			

SEE INSTRUCTIONS BEFORE FILLING OUT SEE ITEM 4(b).

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)			
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	Anson Management GP LLC			
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	9.9% **			
12	TYPE OF R	EPC	RTING PERSON*	
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SEE INSTRUCTIONS BEFORE FILLING OUT SEE ITEM 4(b).

CUSIP No. 67091J404 13G/A

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)		
	Bruce R. Wii	nson	
2		E AI b) □	PPROPRIATE BOX IF A MEMBER OF A GROUP*
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4	CITIZENSH	IP C	OR PLACE OF ORGANIZATION
	United States	s Cit	
		5	SOLE VOTING POWER
NUMBER OF SHARES			0
		6	SHARED VOTING POWER
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REPORTING PERSON			0
	WITH	8	SHARED DISPOSITIVE POWER
			987,399
9	AGGREGAT	 ГЕ А	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
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10	987,399	VII	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
10	CHECK BU.	X IF	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
11	PERCENT C	OF C	CLASS REPRESENTED BY AMOUNT IN ROW 9
	9.9% **		
12		EPO	RTING PERSON*
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SEE INSTRUCTIONS BEFORE FILLING OUT SEE ITEM 4(b).

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)			
	1.IX.3. IDEIV	111.1	CATION NO. OF ABOVE LEAGONS (ENTITIES ONEI)	
	Anson Advisors Inc.			
2		E A. 5) [	PPROPRIATE BOX IF A MEMBER OF A GROUP*	
	(u) <u> </u>	<i>)</i>	-	
3	SEC USE O	NLY		
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	TITE OF REPORTING PERSON			
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SEE INSTRUCTIONS BEFORE FILLING OUT SEE ITEM 4(b).

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)			
			01.21)	
	Amin Nathoo			
2			PPROPRIATE BOX IF A MEMBER OF A GROUP*	
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9	AGGREGAT	ΓΕ Α	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
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11	PERCENT C	)F C	CLASS REPRESENTED BY AMOUNT IN ROW 9	
	9.9% **			
12	TYPE OF R	EPO	RTING PERSON*	
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SEE INSTRUCTIONS BEFORE FILLING OUT SEE ITEM 4(b).

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	I.R.S. IDEN	ΓIFI	CATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	
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		5	SOLE VOTING POWER	
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SHARES		6	SHARED VOTING POWER	
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	VV1111	8	SHARED DISPOSITIVE POWER	
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9	AGGREGAT	ГΕΑ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
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11	PERCENT C	OF C	CLASS REPRESENTED BY AMOUNT IN ROW 9	
12	9.9% **	EDO	DTINC DEDCON*	
14	TYPE OF REPORTING PERSON*			
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SEE INSTRUCTIONS BEFORE FILLING OUT SEE ITEM 4(b).

#### **AMENDMENT NUMBER 4 TO SCHEDULE 13G**

This Amendment No. 3 (this "Amendment") to Schedule 13G (the "Schedule 13G") is being filed on behalf of Anson Funds Management LP (d/b/a Anson Funds), a Texas limited partnership, Anson Management GP LLC, a Texas limited liability company, Mr. Bruce R. Winson, the principal of Anson Funds Management LP and Anson Management GP LLC, Anson Advisors Inc., an Ontario, Canada corporation, Mr. Amin Nathoo, a director of Anson Advisors Inc., and Mr. Moez Kassam, a director of Anson Advisors Inc., relating to Common Stock, par value \$0.0001 per share (the "Common Stock"), of LogicMark Inc., Inc., a Delaware corporation (the "Issuer").

This Amendment to Schedule 13G relates to the Common Stock of the Issuer underlying warrants purchased by a private fund to which Anson Funds Management LP and Anson Advisors Inc. serve as co-investment advisors (the "Fund"). Anson Funds Management LP and Anson Advisors Inc. serve as co-investment advisors to the Fund and may direct the vote and disposition of the 987,399 shares of Common Stock underlying warrants held by the Fund that are exercisable within 60 days. As the general partner of Anson Funds Management LP, Anson Management GP LLC may direct the vote and disposition of the 987,399 shares of Common Stock underlying the warrants described above. As the principal of Anson Fund Management LP and Anson Management GP LLC, Mr. Winson may direct the vote and disposition of the 987,399 shares of Common Stock underlying the warrants described above. As directors of Anson Advisors Inc., Mr. Nathoo and Mr. Kassam may each direct the vote and disposition of the 987,399 shares of Common Stock underlying the warrants described above.

This Amendment amends and restates the previously filed Schedule 13G (as previously amended) as set forth below.

#### Item 1(a) Name of Issuer.

LogicMark Inc.

#### Item 1(b) Address of Issuer's Principal Executive Offices.

2801 Diode Lane Louisville, KY, 40299

#### Item 2(a) Name of Person Filing.

Anson Funds Management LP, Anson Management GP LLC, Mr. Bruce R. Winson, Anson Advisors Inc., Mr. Amin Nathoo and Mr. Moez Kassam

#### Item 2(b) Address of Principal Business Office, or, if none, Residence.

For Anson Funds Management LP, Anson Management GP LLC and Mr. Winson:

16000 Dallas Parkway, Suite 800 Dallas, Texas 75248

For Anson Advisors Inc., Mr. Nathoo and Mr. Kassam:

	M5H 3B7
Item 2(c)	Citizenship or Place of Organization.
	Anson Funds Management LP is a limited partnership organized under the laws of the State of Texas. Anson Management GP LLC is limited liability company organized under the laws of the State of Texas. Mr. Winson is a United States citizen. Anson Advisors Inc. is corporation organized under the laws of Ontario, Canada. Mr. Nathoo and Mr. Kassam are each Canadian citizens.
Item 2(d)	Title of Class of Securities.
	Common Stock, par value, \$0.0001 per share.
Item 2(e)	CUSIP Number.
	67091J404
Item 3	Reporting Person.
If this sta	tement is filed pursuant to Rule 13d-1(b), or 13d-2(b), check whether the person filing is a:
(a)	☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
(b)	□ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
(c)	☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
(d)	□ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
(e)	☑ An investment advisor in accordance with §240.13d-1(b)(1)(ii)(E).
(f)	☐ An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F).
(g)	☑ A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G).
(h)	☐ A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813).

155 University Ave, Suite 207

1940 (15 U.S.C. 80a-3).

equivalent U.S. institution.

(k)  $\square$  Group, in accordance with §240.13d-1(b)(1)(ii)(K).

Toronto, ON

(i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of

(j) A non-U.S. institution that is the functional equivalent of any of the institutions listed in § 240.13d-1 (b)(1)(ii)(A) through (I), so long as the non-U.S. institution is subject to a regulatory scheme that is substantially comparable to the regulatory scheme applicable to the

#### Item 4 Ownership.

- (a) Anson Funds Management LP, Anson Management GP LLC, Mr. Winson, Anson Advisors Inc., Mr. Nathoo and Mr. Kassam are the beneficial owners of 987,399 shares of Common Stock underlying warrants held by the Fund (such warrants, the "Common Warrants"). 542,881 of the Common Warrants are not currently exercisable due to a beneficial ownership limitation of 9.99% and 1,210,697 of the Common Warrants are not currently exercisable due to a beneficial ownership limitation of 4.99%.
- (b) Anson Funds Management LP, Anson Management GP LLC, Mr. Winson, Anson Advisors Inc., Mr. Nathoo and Mr. Kassam are the beneficial owners of 9.9% of the outstanding shares of Common Stock. This percentage is determined by dividing 987,399 by 9,883,878 which is the sum of: (i) 8,896,479 shares of Common Stock issued and outstanding, as reported in the Issuer's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission (the "SEC") on November 10, 2022; and (ii) 987,399, the number of shares of Common Stock receivable by the Fund upon exercise of the Common Warrants.
- (c) Anson Funds Management LP and Anson Advisors Inc., as the co-investment advisors to the Fund, may direct the vote and disposition of the 987,399 shares of Common Stock held by the Fund. Anson Management GP LLC, as the general partner of Anson Funds Management LP, may direct the vote and disposition of the 987,399 shares of Common Stock held by the Fund. As the principal of Anson Funds Management LP and Anson Management GP LLC, Mr. Winson may direct the vote and disposition of the 987,399 shares of Common Stock held by the Fund. Mr. Nathoo and Mr. Kassam, each as a director of Anson Advisors Inc., may direct the vote and disposition of the 987,399 shares of Common Stock held by the Fund.

#### Item 5 Ownership of Five Percent or Less of a Class.

Inapplicable.

#### Item 6 Ownership of More Than Five Percent on Behalf of Another Person.

See description regarding the Fund in the introduction, which is incorporated by reference herein.

# Item 7 Identification and Classification of the Subsidiary which Acquired the Security Being Reported On by the Parent Holding Company.

See description of control persons of Anson Funds Management LP and Anson Advisors Inc. in the introduction, which is incorporated by reference herein.

#### Item 8 Identification and Classification of Members of the Group.

Inapplicable.

#### Item 9 Notice of Dissolution of Group.

Inapplicable.

#### Item 10 Certification.

By signing below each of the Reporting Persons certifies that, to the best of such person's knowledge and belief, the securities referred to above were acquired and held in the ordinary course of business and were not acquired and were not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

For Anson Advisors Inc.:

By signing below I certify that, to the best of my knowledge and belief, the foreign regulatory scheme applicable to portfolio managers and exempt market dealers is substantially comparable to the regulatory scheme applicable to the functionally equivalent U.S. institution. I also undertake to furnish to the Commission staff, upon request, information that would otherwise be disclosed in a Schedule 13D.

#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2023

#### ANSON FUNDS MANAGEMENT LP

By: Anson Management GP LLC, its general partner

By: /s/ Bruce R. Winson

Bruce R. Winson Manager

#### ANSON MANAGEMENT GP LLC

By: /s/ Bruce R. Winson

Bruce R. Winson Manager

/s/ Bruce R. Winson

Bruce R. Winson

#### ANSON ADVISORS INC.

By: /s/ Amin Nathoo

Amin Nathoo Director

By: /s/ Moez Kassam

Moez Kassam Director

/s/ Amin Nathoo

Amin Nathoo

/s/ Moez Kassam

Moez Kassam